

## Legacy & Planned Giving

## Legacy Gifts

- Bequests
- Naming Children's Law Center as a beneficiary of an insurance policy
- Naming Children's Law Center as a beneficiary of an IRA, 401(k), 403(b) plan, or pension
- Naming Children's Law Center as a beneficiary of a donor advised fund

For more information or advice relating to Legacy Gifts, please consult with an Estate Planning attorney.

## **Planned Giving**

- Charitable gift annuities
- Charitable remainder trusts
- Charitable lead trusts

For more information or advice relating to Planned Giving, please consult with a financial advisor or tax advisor.

For more information, please contact: Ben Loebner, Fund Development Manager 503.703.7556 bloebner@childlawnc.org

Children's Law Center of Central North Carolina's federal tax identification # is 54-2185218.

## Questions? We're here for you!

Please reach out to Ben Loebner at bloebner@childlawnc.org or 503.703.7556

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